

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**COVER SHEET OF THIRD MONTHLY FEE STATEMENT OF
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JANUARY 1, 2020 THROUGH JANUARY 31, 2020**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	January 1, 2020 through January 31, 2020
Amount of Compensation Requested:	\$225,000.00
Amount of Compensation Requested Immediately:	\$180,000.00 (80% of \$225,000.00)
Amount of Compensation Held Back:	\$45,000.00 (20% of \$225,000.00)
Amount of Expense Reimbursement Requested:	\$36,599.76
This is a(n):	monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application <input type="checkbox"/>

¹ The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

THIRD MONTHLY FEE STATEMENT OF JEFFERIES LLC

HOURS BY CATEGORY AND PROFESSIONAL
January 1, 2020 through January 31, 2020

Jefferies LLC
Summary of Hours by Category

Category Code #		Hours
1	Case Administration / General	25.5
2	Sale Process	7.5
3	Creditor Communication	157.0
4	Debtor Communication	-
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	258.0
10	Business Plan	-
11	Case Strategy	22.0
Total		470.0

Jefferies LLC
Summary of Hours by Professional

Name	Position	Hours
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	76.0
Robert White	Managing Director, Debt Advisory & Restructuring	22.5
Jaspinder Kanwal	Vice President, Debt Advisory & Restructuring	65.0
Patrick Topper	Vice President, Debt Advisory & Restructuring	66.5
Kevin Chen	Analyst, Debt Advisory & Restructuring	106.0
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	46.0
Dung Nguyen	Managing Director, Global Healthcare Investment Banking	14.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	29.0
William Maselli	Associate, Global Healthcare Investment Banking	16.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	28.5
Total		470.0

THIRD MONTHLY FEE STATEMENT OF JEFFERIES LLC

EXPENSES BY CATEGORY
January 1, 2020 through January 31, 2020

Category	January 2020
Meals	\$706.77
Transportation	1,520.61
Travel	22,063.15
Presentation Services	588.00
Printing Services	373.24
Legal	5,601.75
Hotel & Accommodations	5,724.29
General	21.95
Total Expenses	\$36,599.76

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PURDUE PHARMA L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**THIRD MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JANUARY 1, 2020 THROUGH JANUARY 31, 2020**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from January 1, 2020 through January 31, 2020 (the “Compensation Period”) in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$36,599.76. In support of this Fee Statement, Jefferies respectfully represents as follows:

¹ The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Jurisdiction and Venue

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

2. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).² A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

² Capitalized terms used but not otherwise defined herein shall have the meaning given to such terms in the Retention Application.

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

Relief Requested

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from January 1, 2020 through January 31, 2020; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$36,599.76.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

Actual and Necessary Expenses

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$36,599.76, including outside counsel fees as permitted under the Retention Order.

WHEREFORE, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from January 1, 2020 through January 31, 2020; (b) payment in the amount of \$180,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$36,599.76.

Dated: March 13, 2020
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger
Leon Szlezinger
Managing Director and Joint Global Head of
Debt Advisory & Restructuring
JEFFERIES LLC

Exhibit A

Time Records of Jefferies Professionals

Date	Banker	Comments	Hours	Category
January 1, 2020 - January 31, 2020 Hours for Case Administration / General			25.5	
01/07/20	Leon Slezinger	Internal Workstream Discussion	1.0	1
01/07/20	Robert White	Internal Workstream Discussion	1.0	1
01/07/20	Robert White	Review notes from internal workstreams discussion	0.5	1
01/07/20	Jaspinder Kanwal	Internal Workstream Discussion	1.0	1
01/07/20	Patrick Topper	Internal Workstream Discussion	1.0	1
01/07/20	Kevin Chen	Internal Workstream Discussion	1.0	1
01/07/20	Kevin Sheridan	Prepare for Internal Workstream Discussion	0.5	1
01/07/20	Kevin Sheridan	Internal Workstream Discussion	1.0	1
01/07/20	Dung Nguyen	Internal Workstream Discussion	1.0	1
01/07/20	James Wiltshire	Internal Workstream Discussion	1.0	1
01/07/20	James Wiltshire	Organize notes from internal workstreams discussion	0.5	1
01/07/20	William Maselli	Internal Workstream Discussion	1.0	1
01/07/20	Connor Hattersley	Internal Workstream Discussion	1.0	1
01/07/20	Connor Hattersley	Prepare notes from internal workstreams discussion	0.5	1
01/15/20	Kevin Chen	Prepare Jefferies' First Monthly Fee Statement (Doc # 790)	3.0	1
01/15/20	Kevin Chen	Continue to prepare Jefferies' First Monthly Fee Statement (Doc # 790)	3.0	1
01/20/20	Leon Slezinger	Review Jefferies' First Monthly Fee Statement (Doc #790)	0.5	1
01/23/20	Kevin Chen	Continue to prepare Jefferies' First Monthly Fee Statement (Doc # 790)	2.0	1
01/27/20	Leon Slezinger	Review Jefferies' First Monthly Fee Statement (Doc #790)	0.5	1
01/27/20	Kevin Chen	Continue to prepare Jefferies' First Monthly Fee Statement (Doc # 790)	1.0	1
01/27/20	Kevin Chen	Continue to prepare Jefferies' First Monthly Fee Statement (Doc # 790)	2.0	1
01/27/20	Kevin Chen	Update Jefferies' working group list for distribution to IAC Advisors	0.5	1
01/29/20	Kevin Chen	Continue to prepare Jefferies' First Monthly Fee Statement (Doc # 790)	1.0	1
January 1, 2020 - January 31, 2020 Hours for Sale Process			7.5	
01/06/20	Leon Slezinger	Tax Call with KPMG re: IAC Tax Diligence Status	0.5	2
01/06/20	Leon Slezinger	Review KPMG tax call notes	0.5	2
01/06/20	Leon Slezinger	Review draft preliminary financial analysis on tax implications of IAC sale	1.5	2
01/06/20	Robert White	Tax Call with KPMG re: IAC Tax Diligence Status	0.5	2
01/06/20	Robert White	Review notes from tax call with KPMG	0.5	2
01/06/20	Patrick Topper	Tax Call with KPMG re: IAC Tax Diligence Status	0.5	2
01/06/20	Kevin Chen	Tax Call with KPMG re: IAC Tax Diligence Status	0.5	2
01/06/20	Kevin Chen	Prepare and organize notes from Tax Call with KPMG re: IAC Tax Diligence Status	0.5	2
01/06/20	Kevin Sheridan	Tax Call with KPMG re: IAC Tax Diligence Status	0.5	2
01/06/20	Dung Nguyen	Tax Call with KPMG re: IAC Tax Diligence Status	0.5	2
01/06/20	James Wiltshire	Tax Call with KPMG re: IAC Tax Diligence Status	0.5	2
01/06/20	William Maselli	Tax Call with KPMG re: IAC Tax Diligence Status	0.5	2
01/06/20	Connor Hattersley	Tax Call with KPMG re: IAC Tax Diligence Status	0.5	2
January 1, 2020 - January 31, 2020 Hours for Creditor Communication			157.0	
01/02/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
01/02/20	Robert White	UCC Weekly Update Call	1.0	3
01/02/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
01/02/20	Patrick Topper	UCC Weekly Update Call	1.0	3
01/02/20	Kevin Chen	UCC Weekly Update Call	1.0	3
01/02/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
01/02/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
01/02/20	Dung Nguyen	UCC Weekly Update Call	1.0	3
01/02/20	James Wiltshire	UCC Weekly Update Call	1.0	3
01/02/20	William Maselli	UCC Weekly Update Call	1.0	3
01/02/20	Connor Hattersley	UCC Weekly Update Call	1.0	3
01/05/20	Kevin Chen	Prepare Materials for IAC Presentation to UCC	4.0	3
01/05/20	Kevin Chen	Continue to Prepare Materials for IAC Presentation to UCC	2.0	3
01/05/20	Kevin Chen	Continue to Prepare Materials for IAC Presentation to UCC	4.0	3
01/06/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
01/06/20	Robert White	UCC Weekly Update Call	1.0	3
01/06/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
01/06/20	Jaspinder Kanwal	Review Draft IAC Presentation to UCC	1.5	3
01/06/20	Patrick Topper	UCC Weekly Update Call	1.0	3
01/06/20	Kevin Chen	UCC Weekly Update Call	1.0	3
01/06/20	Kevin Chen	Continue to Prepare Materials for IAC Presentation to UCC	3.0	3
01/06/20	Kevin Chen	Continue to Prepare Materials for IAC Presentation to UCC	1.0	3
01/06/20	Kevin Chen	Continue to Prepare Materials for IAC Presentation to UCC	4.0	3
01/06/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
01/06/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
01/06/20	Kevin Sheridan	Review draft IAC Presentation to UCC	1.0	3
01/06/20	Dung Nguyen	UCC Weekly Update Call	1.0	3
01/06/20	James Wiltshire	UCC Weekly Update Call	1.0	3
01/06/20	William Maselli	UCC Weekly Update Call	1.0	3
01/06/20	Connor Hattersley	UCC Weekly Update Call	1.0	3
01/07/20	Leon Slezinger	Review Draft IAC presentation to UCC	1.5	3
01/07/20	Kevin Chen	Prepare Materials for IAC Presentation to UCC	2.0	3
01/07/20	Kevin Chen	Continue to Prepare Materials for IAC Presentation to UCC	2.0	3
01/07/20	Kevin Sheridan	Review draft IAC Presentation to UCC	2.0	3
01/07/20	James Wiltshire	Review Materials for IAC presentation to UCC	2.0	3
01/07/20	William Maselli	Review draft IAC presentation to UCC	0.5	3
01/07/20	Connor Hattersley	Review draft IAC presentation to UCC	1.5	3

Date	Banker	Comments	Hours	Category
01/08/20	Robert White	Review Draft IAC Presentation to UCC	1.0	3
01/08/20	Kevin Chen	Prepare Materials for IAC Presentation to UCC	1.5	3
01/09/20	Jaspinder Kanwal	Review Draft IAC Presentation to UCC	2.5	3
01/09/20	Leon Slezinger	Review Draft IAC presentation to UCC	1.0	3
01/10/20	Leon Slezinger	Prepare for UCC Weekly Update Call	0.5	3
01/10/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
01/10/20	Robert White	Prepare for UCC weekly update call	0.5	3
01/10/20	Robert White	UCC Weekly Update Call	1.0	3
01/10/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
01/10/20	Patrick Topper	UCC Weekly Update Call	1.0	3
01/10/20	Kevin Chen	UCC Weekly Update Call	1.0	3
01/10/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
01/10/20	Dung Nguyen	UCC Weekly Update Call	1.0	3
01/10/20	James Wiltshire	UCC Weekly Update Call	1.0	3
01/10/20	Connor Hattersley	UCC Weekly Update Call	1.0	3
01/13/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
01/13/20	Robert White	Prepare for UCC weekly update call	0.5	3
01/13/20	Robert White	UCC Weekly Update Call	1.0	3
01/13/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
01/13/20	Patrick Topper	UCC Weekly Update Call	1.0	3
01/13/20	Kevin Chen	UCC Weekly Update Call	1.0	3
01/13/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
01/13/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
01/13/20	Dung Nguyen	UCC Weekly Update Call	1.0	3
01/13/20	Connor Hattersley	UCC Weekly Update Call	1.0	3
01/17/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
01/17/20	Robert White	Prepare for UCC weekly update call	0.5	3
01/17/20	Robert White	UCC Weekly Update Call	1.0	3
01/17/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
01/17/20	Patrick Topper	UCC Weekly Update Call	1.0	3
01/17/20	Kevin Chen	UCC Weekly Update Call	1.0	3
01/17/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
01/17/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
01/17/20	Dung Nguyen	UCC Weekly Update Call	1.0	3
01/17/20	James Wiltshire	UCC Weekly Update Call	1.0	3
01/17/20	William Maselli	UCC Weekly Update Call	1.0	3
01/17/20	Connor Hattersley	UCC Weekly Update Call	1.0	3
01/21/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
01/21/20	Robert White	UCC Weekly Update Call	1.0	3
01/21/20	Jaspinder Kanwal	Prepare for UCC Weekly Update Call	0.5	3
01/21/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
01/21/20	Patrick Topper	UCC Weekly Update Call	1.0	3
01/21/20	Kevin Chen	UCC Weekly Update Call	1.0	3
01/21/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
01/21/20	Dung Nguyen	UCC Weekly Update Call	1.0	3
01/21/20	James Wiltshire	UCC Weekly Update Call	1.0	3
01/21/20	William Maselli	UCC Weekly Update Call	1.0	3
01/21/20	Connor Hattersley	UCC Weekly Update Call	1.0	3
01/23/20	Leon Slezinger	Prepare for UCC Weekly Update Call	0.5	3
01/23/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
01/23/20	Robert White	UCC Weekly Update Call	1.0	3
01/23/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
01/23/20	Patrick Topper	UCC Weekly Update Call	1.0	3
01/23/20	Kevin Chen	UCC Weekly Update Call	1.0	3
01/23/20	Kevin Chen	Prepare IAC preliminary status update presentation to UCC	3.5	3
01/23/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
01/23/20	Dung Nguyen	UCC Weekly Update Call	1.0	3
01/23/20	James Wiltshire	UCC Weekly Update Call	1.0	3
01/23/20	William Maselli	UCC Weekly Update Call	1.0	3
01/23/20	Connor Hattersley	UCC Weekly Update Call	1.0	3
01/24/20	Kevin Chen	Continue to prepare IAC preliminary status update presentation to UCC	2.0	3
01/24/20	Kevin Chen	Continue to prepare IAC preliminary status update presentation to UCC	3.0	3
01/25/20	Kevin Chen	Continue to prepare IAC preliminary status update presentation to UCC	3.5	3
01/25/20	Kevin Chen	Continue to prepare IAC preliminary status update presentation to UCC	2.0	3
01/25/20	Kevin Chen	Continue to prepare IAC preliminary status update presentation to UCC	4.0	3
01/26/20	Kevin Chen	Continue to prepare IAC preliminary status update presentation to UCC	2.0	3
01/26/20	Kevin Chen	Continue to prepare IAC preliminary status update presentation to UCC	2.0	3
01/27/20	Leon Slezinger	Prepare for UCC Weekly Update Call and Preliminary IAC Status Update Presentation to UCC	1.5	3
01/27/20	Leon Slezinger	UCC Weekly Update Call	1.0	3
01/27/20	Robert White	Review IAC preliminary status update presentation to UCC	1.5	3
01/27/20	Robert White	UCC Weekly Update Call	1.0	3
01/27/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
01/27/20	Patrick Topper	UCC Weekly Update Call	1.0	3
01/27/20	Kevin Chen	UCC Weekly Update Call	1.0	3
01/27/20	Kevin Sheridan	Review IAC preliminary status update presentation to UCC	1.5	3
01/27/20	Kevin Sheridan	Prepare for UCC Weekly Update Call and Preliminary IAC Status Update Presentation to UCC	1.0	3
01/27/20	Kevin Sheridan	Prepare for UCC Weekly Update Call	0.5	3
01/27/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3

Date	Banker	Comments	Hours	Category
01/27/20	Dung Nguyen	UCC Weekly Update Call	1.0	3
01/27/20	James Wiltshire	UCC Weekly Update Call	1.0	3
01/27/20	William Maselli	UCC Weekly Update Call	1.0	3
01/27/20	Connor Hattersley	UCC Weekly Update Call	1.0	3
01/30/20	Leon Szeizinger	UCC Weekly Update Call	1.0	3
01/30/20	Robert White	UCC Weekly Update Call	1.0	3
01/30/20	Jaspinder Kanwal	UCC Weekly Update Call	1.0	3
01/30/20	Patrick Topper	UCC Weekly Update Call	1.0	3
01/30/20	Kevin Chen	UCC Weekly Update Call	1.0	3
01/30/20	Kevin Sheridan	UCC Weekly Update Call	1.0	3
01/30/20	Dung Nguyen	UCC Weekly Update Call	1.0	3
01/30/20	William Maselli	UCC Weekly Update Call	1.0	3
01/30/20	Connor Hattersley	UCC Weekly Update Call	1.0	3
January 1, 2020 - January 31, 2020 Hours for Due Diligence			258.0	
01/01/20	Kevin Chen	Review Purdue Pharma data room	0.5	9
01/03/20	Leon Szeizinger	Call with Rhodes Pharma re: licensing Transaction	0.5	9
01/03/20	Robert White	Review notes from licensing Transaction call with Rhodes Pharma	0.5	9
01/03/20	Patrick Topper	Review Debtor materials re: licensing transaction	2.0	9
01/03/20	Patrick Topper	Call with Rhodes Pharma re: licensing Transaction	0.5	9
01/03/20	Kevin Chen	Call with Rhodes Pharma re: licensing Transaction	0.5	9
01/03/20	Kevin Chen	Prepare and organize notes from call with Rhodes Pharma re: licensing Transaction	0.5	9
01/03/20	Kevin Sheridan	Call with Rhodes Pharma re: licensing Transaction	0.5	9
01/03/20	Kevin Sheridan	Review note from licensing Transaction call with Rhodes Pharma	0.5	9
01/03/20	Dung Nguyen	Call with Rhodes Pharma re: licensing Transaction	0.5	9
01/03/20	James Wiltshire	Call with Rhodes Pharma re: licensing Transaction	0.5	9
01/03/20	James Wiltshire	Review call notes from call with Rhodes Pharma re: licensing Transaction	0.5	9
01/03/20	William Maselli	Call with Rhodes Pharma re: licensing Transaction	0.5	9
01/03/20	Connor Hattersley	Call with Rhodes Pharma re: licensing Transaction	0.5	9
01/03/20	Connor Hattersley	Prepare notes from Rhodes Pharma call re: licensing Transaction	0.5	9
01/04/20	Leon Szeizinger	Review licensing Transaction materials and notes re: case implications	1.0	9
01/04/20	Kevin Chen	Review licensing Transaction materials	0.5	9
01/04/20	Kevin Chen	Review Purdue Pharma data room	0.5	9
01/04/20	Kevin Chen	Review IAC data room	0.5	9
01/04/20	Kevin Sheridan	Research on licensing	1.0	9
01/04/20	Kevin Sheridan	Review of licensing transaction terms and analysis of transaction benefits	1.0	9
01/04/20	Connor Hattersley	Review and update diligence tracker	1.0	9
01/05/20	Kevin Sheridan	Review PPLP business plan	0.5	9
01/05/20	Kevin Sheridan	Continue to review PPLP business plan	1.5	9
01/05/20	William Maselli	Review notes from licensing Transaction call with Rhodes Pharma	0.5	9
01/05/20	Connor Hattersley	Review and download materials from Purdue Pharma data room	1.0	9
01/06/20	Kevin Chen	Review Purdue Pharma data room	0.5	9
01/08/20	Kevin Sheridan	Review IAC budget books	2.0	9
01/08/20	Kevin Sheridan	Continue to review IAC budget books	1.0	9
01/09/20	James Wiltshire	Review PPLP business plan	1.0	9
01/10/20	Kevin Chen	Prepare PIB for IAC diligence meeting	1.0	9
01/10/20	Connor Hattersley	Coordinate schedules for diligence meetings	1.0	9
01/11/20	Jaspinder Kanwal	Review PIB for Diligence Meetings	1.5	9
01/11/20	Kevin Chen	Review IAC data room	0.5	9
01/11/20	Kevin Sheridan	Prepare diligence questions for meeting	1.0	9
01/12/20	Leon Szeizinger	Review diligence meeting PIB	1.5	9
01/12/20	Leon Szeizinger	Prepare diligence questions for diligence meeting	1.5	9
01/12/20	Patrick Topper	Review IAC diligence materials	3.0	9
01/12/20	Patrick Topper	Continue to review IAC diligence materials	2.0	9
01/12/20	Kevin Chen	Review Purdue Pharma data room	0.5	9
01/12/20	Kevin Chen	Review IAC data room	0.5	9
01/13/20	Leon Szeizinger	Meeting with Bryan Lea (General Counsel)	2.0	9
01/13/20	Leon Szeizinger	Meeting with Salvador Lopez (Switzerland & Austria Director)	2.0	9
01/13/20	Leon Szeizinger	Meeting with Philippe Mazas (IT Director)	1.5	9
01/13/20	Leon Szeizinger	Meeting with Neil Trueman (IP Director)	1.5	9
01/13/20	Jaspinder Kanwal	Meeting with Bryan Lea (General Counsel)	2.0	9
01/13/20	Jaspinder Kanwal	Meeting with Salvador Lopez (Switzerland & Austria Director)	2.0	9
01/13/20	Jaspinder Kanwal	Meeting with Philippe Mazas (IT Director)	1.5	9
01/13/20	Jaspinder Kanwal	Meeting with Neil Trueman (IP Director)	1.5	9
01/13/20	Patrick Topper	Meeting with Bryan Lea (General Counsel)	2.0	9
01/13/20	Patrick Topper	Meeting with Salvador Lopez (Switzerland & Austria Director)	2.0	9
01/13/20	Patrick Topper	Meeting with Philippe Mazas (IT Director)	1.5	9
01/13/20	Patrick Topper	Meeting with Neil Trueman (IP Director)	1.5	9
01/14/20	Leon Szeizinger	Meeting with Steve Jamieson (Management Revision)	9.0	9
01/14/20	Jaspinder Kanwal	Meeting with Steve Jamieson (Management Revision)	9.0	9
01/14/20	Patrick Topper	Meeting with Steve Jamieson (Management Revision)	9.0	9
01/14/20	Kevin Chen	Review IAC data room	0.5	9
01/14/20	Connor Hattersley	Review and download materials from Purdue Pharma data room	1.0	9
01/14/20	Connor Hattersley	Review and download materials from IAC data room	1.0	9
01/15/20	Leon Szeizinger	Meeting with Floris Bongenaar (Netherlands and Belgium Director)	2.0	9
01/15/20	Leon Szeizinger	Meeting with Dan Bell (Global Head of Quality)	2.0	9
01/15/20	Leon Szeizinger	Meeting with Sabrina Cremascoli (Italy Director)	2.0	9
01/15/20	Leon Szeizinger	Meeting with Javier Alvarado (Spain Director)	2.0	9

Date	Banker	Comments	Hours	Category
01/15/20	Jaspinder Kanwal	Meeting with Floris Bongenaar (Netherlands and Belgium Director)	2.0	9
01/15/20	Jaspinder Kanwal	Meeting with Dan Bell (Global Head of Quality)	2.0	9
01/15/20	Jaspinder Kanwal	Meeting with Sabrina Cremascoli (Italy Director)	2.0	9
01/15/20	Jaspinder Kanwal	Meeting with Javier Alvarado (Spain Director)	2.0	9
01/15/20	Patrick Topper	Meeting with Floris Bongenaar (Netherlands and Belgium Director)	2.0	9
01/15/20	Patrick Topper	Meeting with Dan Bell (Global Head of Quality)	2.0	9
01/15/20	Patrick Topper	Meeting with Sabrina Cremascoli (Italy Director)	2.0	9
01/15/20	Patrick Topper	Meeting with Javier Alvarado (Spain Director)	2.0	9
01/15/20	Kevin Chen	Review IAC data room	0.5	9
01/15/20	Connor Hattersley	Review and update diligence tracker	1.0	9
01/16/20	Leon Slezinger	IAC manufacturing facility tour	1.5	9
01/16/20	Leon Slezinger	Meeting with Birgit Kudlek and Gillea Rosetti (Technical Operations)	2.0	9
01/16/20	Leon Slezinger	Meeting with Hywel day and Will Johnson (UK Directors)	2.0	9
01/16/20	Leon Slezinger	Meeting with Anders Fogstrup (Germany Director)	2.0	9
01/16/20	Jaspinder Kanwal	IAC manufacturing facility tour	1.5	9
01/16/20	Jaspinder Kanwal	Meeting with Birgit Kudlek and Gillea Rosetti (Technical Operations)	2.0	9
01/16/20	Jaspinder Kanwal	Meeting with Hywel day and Will Johnson (UK Directors)	2.0	9
01/16/20	Jaspinder Kanwal	Meeting with Anders Fogstrup (Germany Director)	2.0	9
01/16/20	Patrick Topper	IAC manufacturing facility tour	1.5	9
01/16/20	Patrick Topper	Meeting with Birgit Kudlek and Gillea Rosetti (Technical Operations)	2.0	9
01/16/20	Patrick Topper	Meeting with Hywel day and Will Johnson (UK Directors)	2.0	9
01/16/20	Patrick Topper	Meeting with Anders Fogstrup (Germany Director)	2.0	9
01/16/20	Kevin Chen	Review Purdue Pharma data room	1.0	9
01/16/20	James Wiltshire	Review diligence tracker	1.0	9
01/17/20	Leon Slezinger	Meeting with Alberto Martinez and Chris Surridge (EU Regional Director / SVP, Business and Strategy)	6.0	9
01/17/20	Jaspinder Kanwal	Meeting with Alberto Martinez and Chris Surridge (EU Regional Director / SVP, Business and Strategy)	6.0	9
01/17/20	Patrick Topper	Meeting with Alberto Martinez and Chris Surridge (EU Regional Director / SVP, Business and Strategy)	6.0	9
01/18/20	Leon Slezinger	Review notes from diligence meetings	3.0	9
01/18/20	Jaspinder Kanwal	Review notes from diligence meetings	2.5	9
01/19/20	Kevin Sheridan	Review note from diligence meetings	3.0	9
01/20/20	Jaspinder Kanwal	Prepare draft financial analysis model of IAC entities	2.5	9
01/20/20	Kevin Chen	Prepare draft financial analysis model of IAC entities	3.5	9
01/20/20	Kevin Chen	Continue to prepare draft financial analysis model of IAC entities	2.5	9
01/20/20	Kevin Chen	Continue to prepare draft financial analysis model of IAC entities	3.0	9
01/20/20	Kevin Sheridan	Review IAC pipeline	1.0	9
01/20/20	Kevin Sheridan	Research on European biosimilars market	1.0	9
01/21/20	Kevin Chen	Continue to prepare draft financial analysis model of IAC entities	2.0	9
01/22/20	Patrick Topper	Prepare IAC update materials	3.0	9
01/22/20	Kevin Chen	Continue to prepare draft financial analysis model of IAC entities	3.0	9
01/22/20	James Wiltshire	Review PPLP Long-Term Plan model	1.0	9
01/23/20	Patrick Topper	Review industry research reports	2.0	9
01/23/20	Kevin Sheridan	Review draft financial model of the IACs	1.5	9
01/24/20	Leon Slezinger	Call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	0.5	9
01/24/20	Robert White	Call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	0.5	9
01/24/20	Jaspinder Kanwal	Call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	0.5	9
01/24/20	Jaspinder Kanwal	Review note from call with Steve Jamieson	0.5	9
01/24/20	Patrick Topper	Review IAC data room additions	1.0	9
01/24/20	Patrick Topper	Call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	0.5	9
01/24/20	Kevin Chen	Call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	0.5	9
01/24/20	Kevin Chen	Prepare and organize notes from call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	0.5	9
01/24/20	Kevin Chen	Review notes from call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	1.0	9
01/24/20	Kevin Sheridan	Call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	0.5	9
01/24/20	Kevin Sheridan	Review IAC financials	2.0	9
01/24/20	Dung Nguyen	Call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	0.5	9
01/24/20	James Wiltshire	Review notes from call with Steve Jamieson	1.0	9
01/24/20	William Maselli	Call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	0.5	9
01/24/20	Connor Hattersley	Call with Steve Jamieson (IAC, External Accountant) re: IAC Diligence	0.5	9
01/24/20	Connor Hattersley	Review and update diligence tracker	1.0	9
01/25/20	Jaspinder Kanwal	Review Draft IAC financial analysis model	2.5	9
01/25/20	James Wiltshire	Review IAC financial analysis model	1.5	9
01/26/20	Leon Slezinger	Review IAC preliminary status update presentation to UCC	1.0	9
01/26/20	Kevin Chen	Review Purdue Pharma data room	0.5	9
01/26/20	James Wiltshire	Review IAC budget books	2.0	9
01/27/20	Leon Slezinger	Review IAC preliminary status update presentation to UCC	1.0	9
01/27/20	Leon Slezinger	Review IAC EBITDA adjustments	1.0	9
01/27/20	Kevin Chen	Prepare analysis of IAC corporate structure and hierarchy	3.0	9
01/27/20	Kevin Chen	Continue to prepare analysis of IAC corporate structure and hierarchy	1.5	9
01/27/20	Kevin Chen	Review Steve Jamieson's EBITDA adjustments to IAC financials	0.5	9
01/28/20	Leon Slezinger	Review IAC corporate structure	0.5	9
01/28/20	Leon Slezinger	Review PHI materials	1.0	9
01/28/20	Jaspinder Kanwal	Review IAC corporate structure	1.0	9
01/28/20	Kevin Chen	Prepare and organize notes from call with FTI re: PHI research and analysis	0.5	9
01/28/20	Kevin Chen	Review IMS data re: opioid reversal drug market research	0.5	9
01/28/20	Kevin Chen	Review Purdue Pharma data room	0.5	9
01/28/20	Kevin Sheridan	Review PHI overview materials	1.0	9
01/28/20	James Wiltshire	Review PHI overview deck	0.5	9
01/28/20	William Maselli	Review and collect IMS data	1.0	9
01/28/20	Connor Hattersley	Collect IMS data	0.5	9

Date	Banker	Comments	Hours	Category
01/29/20	Leon Szlezinger	Review draft IAC financial analysis model	2.0	9
01/29/20	Leon Szlezinger	Review IAC budget books and financials from Steve Jamieson	1.0	9
01/29/20	Kevin Chen	Review PHI development agreement with third party	0.5	9
01/29/20	Kevin Sheridan	Opioid reversal drug market research	1.0	9
01/29/20	Kevin Sheridan	Research on opioid reversal drug	1.0	9
01/29/20	William Maselli	Research on Opioid reversal drug market and competitors	1.0	9
01/29/20	Connor Hattersley	Summarize and analyze IMS data re: Opioid reversal drug market size	2.0	9
01/30/20	Kevin Chen	Continue to prepare analysis of IAC corporate structure and hierarchy	0.5	9
01/30/20	Kevin Sheridan	Review summary of IMS data	0.5	9
01/30/20	James Wiltshire	Review IMS data	1.5	9
01/30/20	James Wiltshire	Review analysis of IMS data and Opioid reversal drug market	1.5	9
01/30/20	Connor Hattersley	Review and update diligence tracker	1.0	9
01/31/20	Leon Szlezinger	Call with Debtors re: PHI development	1.0	9
01/31/20	Leon Szlezinger	Review PHI development terms with third party	1.0	9
01/31/20	Robert White	Call with Debtors re: PHI development	1.0	9
01/31/20	Robert White	Review notes from PHI development call with Debtors	0.5	9
01/31/20	Jaspinder Kanwal	Call with Debtors re: PHI development	1.0	9
01/31/20	Jaspinder Kanwal	Review notes from call with Debtors re: PHI development	1.0	9
01/31/20	Patrick Topper	Review Debtor materials re: PHI development	1.5	9
01/31/20	Patrick Topper	Call with Debtors re: PHI development	1.0	9
01/31/20	Kevin Chen	Call with Debtors re: PHI development	1.0	9
01/31/20	Kevin Chen	Prepare and organize notes from call with Debtors re: PHI development	1.0	9
01/31/20	Kevin Chen	Review notes from call with Debtors re: PHI development	1.0	9
01/31/20	Kevin Sheridan	Call with Debtors re: PHI development	1.0	9
01/31/20	Kevin Sheridan	Review PHI Development agreement with third party	1.0	9
01/31/20	Kevin Sheridan	Research on third party PHI developer	1.5	9
01/31/20	Dung Nguyen	Call with Debtors re: PHI development	1.0	9
01/31/20	James Wiltshire	Call with Debtors re: PHI development	1.0	9
01/31/20	James Wiltshire	Research on third party PHI developer	2.0	9
01/31/20	William Maselli	Call with Debtors re: PHI development	1.0	9
01/31/20	William Maselli	Review notes from PHI development call with Debtors	0.5	9
01/31/20	Connor Hattersley	Call with Debtors re: PHI development	1.0	9
01/31/20	Connor Hattersley	Summarize third party PHI development agreement	1.0	9

January 1, 2020 - January 31, 2020 Hours for Case Strategy			22.0	
01/06/20	Leon Szlezinger	Weekly FA Coordination Call	0.5	11
01/06/20	Robert White	Weekly FA Coordination Call	0.5	11
01/06/20	Patrick Topper	Weekly FA Coordination Call	0.5	11
01/06/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
01/06/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
01/06/20	Dung Nguyen	Weekly FA Coordination Call	0.5	11
01/06/20	James Wiltshire	Weekly FA Coordination Call	0.5	11
01/06/20	William Maselli	Weekly FA Coordination Call	0.5	11
01/06/20	Connor Hattersley	Weekly FA Coordination Call	0.5	11
01/20/20	Leon Szlezinger	Weekly FA Coordination Call	0.5	11
01/20/20	Robert White	Weekly FA Coordination Call	0.5	11
01/20/20	Patrick Topper	Weekly FA Coordination Call	0.5	11
01/20/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
01/20/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
01/20/20	Dung Nguyen	Weekly FA Coordination Call	0.5	11
01/20/20	James Wiltshire	Weekly FA Coordination Call	0.5	11
01/20/20	William Maselli	Weekly FA Coordination Call	0.5	11
01/20/20	Connor Hattersley	Weekly FA Coordination Call	0.5	11
01/23/20	Robert White	Review emails from Akin Gump re: case strategy	2.5	11
01/27/20	Leon Szlezinger	Weekly FA Coordination Call	0.5	11
01/27/20	Robert White	Weekly FA Coordination Call	0.5	11
01/27/20	Patrick Topper	Weekly FA Coordination Call	0.5	11
01/27/20	Kevin Chen	Weekly FA Coordination Call	0.5	11
01/27/20	Kevin Sheridan	Weekly FA Coordination Call	0.5	11
01/27/20	Dung Nguyen	Weekly FA Coordination Call	0.5	11
01/27/20	James Wiltshire	Weekly FA Coordination Call	0.5	11
01/27/20	William Maselli	Weekly FA Coordination Call	0.5	11
01/27/20	Connor Hattersley	Weekly FA Coordination Call	0.5	11
01/28/20	Leon Szlezinger	Call with FTI re: PHI research and analysis	0.5	11
01/28/20	Leon Szlezinger	Review notes from call with FTI re: PHI research and analysis	0.5	11
01/28/20	Robert White	Call with FTI re: PHI research and analysis	0.5	11
01/28/20	Patrick Topper	Call with FTI re: PHI research and analysis	0.5	11
01/28/20	Kevin Chen	Call with FTI re: PHI research and analysis	0.5	11
01/28/20	Kevin Sheridan	Call with FTI re: PHI research and analysis	0.5	11
01/28/20	Dung Nguyen	Call with FTI re: PHI research and analysis	0.5	11
01/28/20	James Wiltshire	Call with FTI re: PHI research and analysis	0.5	11
01/28/20	James Wiltshire	Review notes from FTI call re: PHI research and analysis	1.0	11
01/28/20	William Maselli	Call with FTI re: PHI research and analysis	0.5	11
01/28/20	Connor Hattersley	Call with FTI re: PHI research and analysis	0.5	11

Exhibit B

Expenses

Professional	Amount (\$)	Expense Date	Description
Patrick Topper	5.89	01/02/20	Meals & Entertainment
Patrick Topper	7.60	01/03/20	Transportation
Kevin Chen	45.89	01/04/20	Printing Services
Patrick Topper	5.64	01/06/20	Meals & Entertainment
Patrick Topper	6.11	01/07/20	Transportation
Kevin Chen	69.00	01/07/20	Presentation Services
Kevin Chen	177.00	01/07/20	Presentation Services
Connor Hattersley	141.95	01/07/20	Printing Services
Patrick Topper	7.01	01/08/20	Transportation
Patrick Topper	5.63	01/08/20	Meals & Entertainment
Patrick Topper	6.00	01/09/20	Meals & Entertainment
Patrick Topper	6.57	01/09/20	Transportation
Leon Szlezinger	4,944.55	01/09/20	Air Travel
Jaspinder S Kanwal	5.58	01/09/20	Transportation
Patrick Topper	4,944.55	01/09/20	Air Travel
Patrick Topper	5.89	01/10/20	Meals & Entertainment
Patrick Topper	7.64	01/10/20	Transportation
Kevin Chen	185.40	01/10/20	Printing Services
Jaspinder S Kanwal	8,518.05	01/11/20	Air Travel
Leon Szlezinger	75.68	01/11/20	Transportation
Leon Szlezinger	374.00	01/12/20	Hotel & Accommodations
Jaspinder S Kanwal	21.95	01/12/20	General
Jaspinder S Kanwal	52.69	01/12/20	Transportation
Patrick Topper	5.01	01/12/20	Meals & Entertainment
Patrick Topper	20.00	01/12/20	Meals & Entertainment
Patrick Topper	5.01	01/12/20	Meals & Entertainment
Patrick Topper	20.00	01/12/20	Meals & Entertainment
Patrick Topper	5.01	01/12/20	Meals & Entertainment
Patrick Topper	399.61	01/12/20	Hotel & Accommodations
Patrick Topper	107.95	01/12/20	Transportation
Jaspinder S Kanwal	69.35	01/13/20	Hotel & Accommodations
Jaspinder S Kanwal	346.75	01/13/20	Hotel & Accommodations
Leon Szlezinger	400.80	01/13/20	Hotel & Accommodations
Jaspinder S Kanwal	20.00	01/13/20	Meals & Entertainment
Jaspinder S Kanwal	20.00	01/13/20	Meals & Entertainment
Leon Szlezinger	20.00	01/13/20	Meals & Entertainment
Leon Szlezinger	3.46	01/13/20	Meals & Entertainment
Leon Szlezinger	8.99	01/13/20	Meals & Entertainment
Jaspinder S Kanwal	17.85	01/13/20	Transportation
Jaspinder S Kanwal	17.64	01/13/20	Transportation
Jaspinder S Kanwal	42.68	01/13/20	Transportation
Jaspinder S Kanwal	13.96	01/13/20	Transportation
Leon Szlezinger	27.71	01/13/20	Transportation
Leon Szlezinger	15.33	01/13/20	Transportation
Leon Szlezinger	7.52	01/13/20	Transportation
Leon Szlezinger	12.08	01/13/20	Transportation
Patrick Topper	20.00	01/13/20	Meals & Entertainment
Patrick Topper	20.00	01/13/20	Meals & Entertainment
Patrick Topper	439.72	01/13/20	Hotel & Accommodations
Patrick Topper	29.97	01/13/20	Transportation
Connor Hattersley	12.50	01/14/20	Meals & Entertainment

Professional	Amount (\$)	Expense Date	Description
Connor Hattersley	6.78	01/14/20	Transportation
Jaspinder S Kanwal	69.35	01/14/20	Hotel & Accommodations
Jaspinder S Kanwal	346.74	01/14/20	Hotel & Accommodations
Leon Szlezinger	400.81	01/14/20	Hotel & Accommodations
Jaspinder S Kanwal	20.00	01/14/20	Meals & Entertainment
Leon Szlezinger	10.13	01/14/20	Meals & Entertainment
Jaspinder S Kanwal	20.00	01/14/20	Meals & Entertainment
Leon Szlezinger	20.00	01/14/20	Meals & Entertainment
Jaspinder S Kanwal	16.57	01/14/20	Transportation
Jaspinder S Kanwal	8.78	01/14/20	Transportation
Jaspinder S Kanwal	16.53	01/14/20	Transportation
Leon Szlezinger	24.40	01/14/20	Transportation
Leon Szlezinger	148.93	01/14/20	Transportation
Leon Szlezinger	10.85	01/14/20	Transportation
Patrick Topper	20.00	01/14/20	Meals & Entertainment
Patrick Topper	20.00	01/14/20	Meals & Entertainment
Patrick Topper	439.71	01/14/20	Hotel & Accommodations
Patrick Topper	34.41	01/14/20	Transportation
Jaspinder S Kanwal	69.35	01/15/20	Hotel & Accommodations
Jaspinder S Kanwal	346.74	01/15/20	Hotel & Accommodations
Jaspinder S Kanwal	149.64	01/15/20	Hotel & Accommodations
Jaspinder S Kanwal	348.53	01/15/20	Hotel & Accommodations
Leon Szlezinger	400.81	01/15/20	Hotel & Accommodations
Jaspinder S Kanwal	20.00	01/15/20	Meals & Entertainment
Jaspinder S Kanwal	20.00	01/15/20	Meals & Entertainment
Leon Szlezinger	20.00	01/15/20	Meals & Entertainment
Leon Szlezinger	6.07	01/15/20	Meals & Entertainment
Leon Szlezinger	20.00	01/15/20	Meals & Entertainment
Jaspinder S Kanwal	8.16	01/15/20	Transportation
Leon Szlezinger	14.67	01/15/20	Transportation
Leon Szlezinger	30.42	01/15/20	Transportation
Leon Szlezinger	32.07	01/15/20	Transportation
Patrick Topper	13.00	01/15/20	Meals & Entertainment
Patrick Topper	20.00	01/15/20	Meals & Entertainment
Patrick Topper	360.59	01/15/20	Hotel & Accommodations
Patrick Topper	25.34	01/15/20	Transportation
Patrick Topper	10.05	01/15/20	Transportation
Connor Hattersley	7.08	01/16/20	Transportation
Jaspinder S Kanwal	45.80	01/16/20	Hotel & Accommodations
Jaspinder S Kanwal	229.00	01/16/20	Hotel & Accommodations
Jaspinder S Kanwal	(495.62)	01/16/20	Hotel & Accommodations (Reimbursement)
Leon Szlezinger	281.50	01/16/20	Hotel & Accommodations
Jaspinder S Kanwal	20.00	01/16/20	Meals & Entertainment
Jaspinder S Kanwal	3.28	01/16/20	Meals & Entertainment
Leon Szlezinger	20.00	01/16/20	Meals & Entertainment
Leon Szlezinger	3.75	01/16/20	Meals & Entertainment
Jaspinder S Kanwal	32.51	01/16/20	Transportation
Jaspinder S Kanwal	11.12	01/16/20	Transportation
Jaspinder S Kanwal	34.48	01/16/20	Transportation
Leon Szlezinger	19.24	01/16/20	Transportation
Leon Szlezinger	68.96	01/16/20	Transportation

Professional	Amount (\$)	Expense Date	Description
Leon Szlezinger	60.50	01/16/20	Transportation
Leon Szlezinger	8.82	01/16/20	Transportation
Patrick Topper	3,656.00	01/16/20	Air Travel
Patrick Topper	20.00	01/16/20	Meals & Entertainment
Patrick Topper	281.50	01/16/20	Hotel & Accommodations
Patrick Topper	13.75	01/16/20	Transportation
Connor Hattersley	7.38	01/17/20	Transportation
Jaspinder S Kanwal	69.94	01/17/20	Hotel & Accommodations
Jaspinder S Kanwal	349.67	01/17/20	Hotel & Accommodations
Jaspinder S Kanwal	19.68	01/17/20	Meals & Entertainment
Jaspinder S Kanwal	20.00	01/17/20	Meals & Entertainment
Jaspinder S Kanwal	11.76	01/17/20	Meals & Entertainment
Leon Szlezinger	10.62	01/17/20	Meals & Entertainment
Jaspinder S Kanwal	13.16	01/17/20	Transportation
Jaspinder S Kanwal	12.71	01/17/20	Transportation
Jaspinder S Kanwal	34.58	01/17/20	Transportation
Leon Szlezinger	16.89	01/17/20	Transportation
Leon Szlezinger	17.69	01/17/20	Transportation
Patrick Topper	34.58	01/17/20	Transportation
Patrick Topper	33.51	01/17/20	Transportation
Patrick Topper	13.81	01/17/20	Transportation
Patrick Topper	6.57	01/17/20	Transportation
Jaspinder S Kanwal	13.45	01/18/20	Meals & Entertainment
Jaspinder S Kanwal	20.00	01/18/20	Meals & Entertainment
Jaspinder S Kanwal	45.38	01/18/20	Transportation
Jaspinder S Kanwal	78.07	01/18/20	Transportation
Leon Szlezinger	49.28	01/18/20	Transportation
Connor Hattersley	12.50	01/20/20	Meals & Entertainment
Connor Hattersley	7.67	01/20/20	Transportation
Jaspinder S Kanwal	10.78	01/20/20	Meals & Entertainment
Connor Hattersley	7.07	01/21/20	Transportation
Patrick Topper	5.89	01/21/20	Meals & Entertainment
Connor Hattersley	219.00	01/21/20	Presentation Services
Patrick Topper	6.34	01/22/20	Transportation
Patrick Topper	5.10	01/22/20	Meals & Entertainment
Patrick Topper	6.00	01/23/20	Meals & Entertainment
Patrick Topper	6.16	01/23/20	Transportation
Patrick Topper	5.64	01/24/20	Meals & Entertainment
Patrick Topper	8.06	01/24/20	Transportation
Patrick Topper	7.86	01/25/20	Transportation
Kevin Chen	60.00	01/25/20	Presentation Services
Kevin Chen	12.00	01/25/20	Presentation Services
Kevin Chen	51.00	01/26/20	Presentation Services
Leon Szlezinger	20.00	01/27/20	Meals & Entertainment
Jaspinder S Kanwal	12.50	01/27/20	Meals & Entertainment
Jaspinder S Kanwal	11.25	01/29/20	Meals & Entertainment
Patrick Topper	5.89	01/30/20	Meals & Entertainment
Patrick Topper	7.85	01/31/20	Transportation
Connor Hattersley	10.45	01/31/20	Meals & Entertainment
Baker Botts LLP	5,601.75	01/31/20	Legal

BAKER BOTTS L.L.P.

TAX ID 74-1195457

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Riyadh
San Francisco
Washington

JEFFERIES LLC
Suite 1000
3 Allen Center
Houston, TX 77002

Invoice Number: 1685542
Invoice Date: February 13, 2020
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through January 31, 2020.

082383.0108
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/06/20	J R Herz	0.7	Draft second monthly fee statement (.7)
01/07/20	J R Herz	0.2	Emails (x2) R. Spigel re: second monthly fee application (.2)
01/07/20	R L Spigel	0.2	Review draft 2d fee statement and email with J. Herz regarding same.
01/14/20	J R Herz	0.2	Email Jefferies team re: status of first monthly fee statement (.2)
01/14/20	R L Spigel	0.2	Office conference with J. Herz regarding fee applications; email with L. Szlezinger regarding same.
01/27/20	J R Herz	1.2	Review Purdue fee statements (.9); communications with K. Chen re: first fee statement (.2); correspondence with R. Spigel re: fee statement (.1)
01/27/20	R L Spigel	0.4	Brief review of October/November fee application and office conference with J. Herz regarding same (.3); email with J. Herz regarding same (.1)
01/28/20	J R Herz	0.7	Review UST guidelines for reimbursement of expenses in relation to first interim fee application (.2); call with K. Chen re: comments to first fee statement (.3); follow up call with K. Chen re: expenses (.2)
01/28/20	R L Spigel	0.4	Review of first monthly fee application; office conferences with J. Herz regarding same.
01/29/20	J R Herz	0.9	Finalize first fee statement prior to filing (.7); office conference with R. Spigel regarding same (.2).
01/29/20	R L Spigel	0.2	Office conference with J. Herz regarding 1st fee statement.

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1685542
Invoice Date: February 13, 2020
Matter: 082383.0108

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
01/30/20	J R Herz	0.6	Review and revise Dec. 2019 fee statement (.2); email K. Chen re same (.1); email R. Spigel re same (.1); email K. Chen re: first fee statement (.2)
01/31/20	R L Spigel	0.1	Review December monthly fee statement.

Matter Hours	<hr/> 6.00
Matter Fees	\$5,601.75

BAKER BOTTS LLP

JEFFERIES LLC
Purdue Retention

Invoice No: 1685542
Invoice Date: February 13, 2020
Matter: 082383.0108

2020 Lawyer Summary

<u>Timekeeper</u>	<u>HOURS</u>	<u>RATE</u>	<u>TOTAL</u>
Herz, J R	4.5	865.00	3,892.50
Spigel, R L	1.5	1,139.50	1,709.25
	6.0		\$5,601.75

Total Current Fees	\$5,601.75
Total Due This Invoice	\$5,601.75
